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Lilburn, GA 30047

Dec 2023

Dear Customer,

Thank you for choosing CPD Intendant to handle your tax needs for 2022, we are looking forward to a continued relationship. In preparation for the 2023 tax year and optimizing your returns here are some things to keep in mind.

Check list of possible changes that could affect your tax filling.

Change in employment	Started a business
Bought a home	Had a child
Worked as Contractor	Paid of debt
Moved to a new state	Paid for College

Please have the following documents to file

W2 or 1099	Business Expense report
IRA Distribution 1099 R	Mortgage interest 1098
Vehicle Millage	Childcare expense
Charitable giving	Student Loan Interest 1098 E
Health insurance statement 1095A	Property Tax Statement
Unemployment 1099 G	

Feel free to contact me with any questions or concern.

Sincerely,
Tami Pepple
CEO CDP Intendant